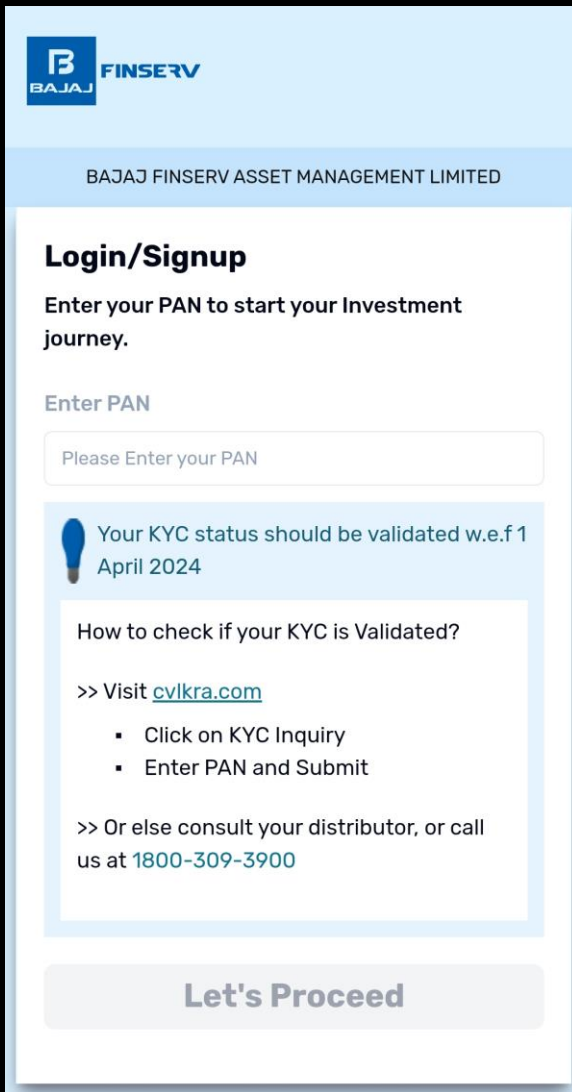


HOW TO CREATE AN E-MANDATE

STEP-BY-STEP GUIDE



BAJAJ FINSERV


BAJAJ FINSERV ASSET MANAGEMENT LIMITED

Login/Signup

Enter your PAN to start your Investment journey.

Enter PAN

Please Enter your PAN

 Your KYC status should be validated w.e.f 1 April 2024

How to check if your KYC is Validated?

>> Visit cvlkra.com

- Click on KYC Inquiry
- Enter PAN and Submit

>> Or else consult your distributor, or call us at [1800-309-3900](tel:1800-309-3900)

Let's Proceed

Step 1: Visit

<https://investor.bajajamc.com>

[/regemandate/](https://investor.bajajamc.com/regemandate/)

Enter your PAN and proceed.

BAJAJ FINSERV ASSET MANAGEMENT LIMITED

← Signup

Continue and become investment-ready

Enter PAN

Name

Enter Mobile Number

Enter your 10 digit mobile number

Personal Email

All communications will be sent here

Please acknowledge that you have read and accepted the [terms and conditions](#)

Verify Mobile & Email

Step 2: Enter your name, mobile number and email ID. Then, read and accept the terms and conditions.

← Signup

Continue and become investment-ready

Enter PAN

ANXXXXXXXX

Confirm OTP

Please submit the OTP sent to your registered Mobile No. and Email ID.

Mobile No.	Email ID
96XXXXXXXX2	r*****8@gmail.com

Please enter the correct OTP

RESEND OTP in ⌚ 57 s

Submit OTP

accepted the [terms and conditions](#)

Verify Mobile & Email

Step 3: Enter the OTP sent to your phone or email and click 'Submit OTP'.

Register for Autopay

Bank Details

Existing Bank New Bank

Bank Name

Bank Details ▼

IFSC code

Enter IFSC code

Account Number

Enter account number

Confirm Account Number

Re-enter account number

Account Type

Select Bank Account ▼

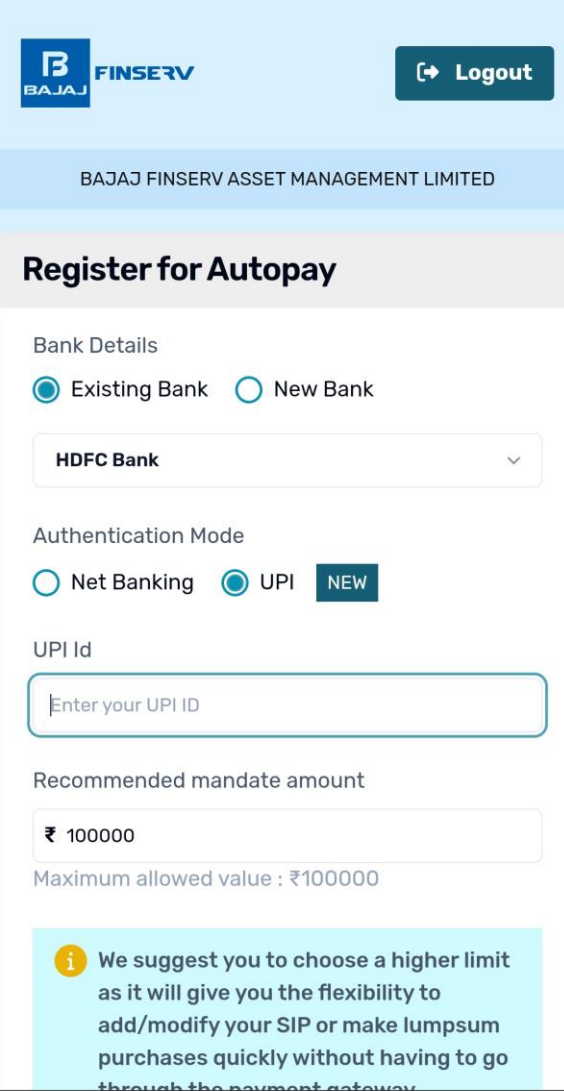
Authentication Mode

Net Banking UPI NEW

Recommended mandate amount

₹ 1000000

Step 4: Enter your bank account information to register the mandate.



BAJAJ FINSERV [Logout](#)

BAJAJ FINSERV ASSET MANAGEMENT LIMITED

Register for Autopay

Bank Details

Existing Bank New Bank

HDFC Bank

Authentication Mode

Net Banking UPI **NEW**

UPI Id

Enter your UPI ID

Recommended mandate amount

₹ 100000

Maximum allowed value : ₹100000

i We suggest you to choose a higher limit as it will give you the flexibility to add/modify your SIP or make lumpsum purchases quickly without having to go through the payment gateway.

Step 5: Select your authentication mode – net banking or UPI.

Frequency Type

As & When Presented

Autopay Start Date

25/09/2024

Purpose of Autopay Mandate

Mutual Fund investments

Autopay End Date

25/09/2064

I/We hereby authorise Bajaj Finserv Muatal Fund to create a recurring debit instruction on my bank account(details mentioned above)

I/We hereby have read the Terms & conditions for the transactions in the Scheme(s) of Bajaj Finserv Muatal Fund and agree to the declerations given herein

Proceed

Mutual fund investments are subject to market risks, read all scheme related documents carefully

Bajaj Finserv Asset Management Limited has been referred to as Bajaj AMC

Step 6: On the same page, review the pre-filled details: mandate amount, frequency, start date, end date and mandate purpose.

You can also change the end date or mandate amount.

Frequency Type

As & When Presented

Autopay Start Date

25/09/2024

Purpose of Autopay Mandate

Mutual Fund investments

Autopay End Date

25/09/2064

I/We hereby authorise Bajaj Finserv Mutual Fund to create a recurring debit instruction on my bank account(details mentioned above)

I/We hereby have read the Terms & conditions for the transactions in the Scheme(s) of Bajaj Finserv Mutual Fund and agree to the declarations given herein

Proceed

Mutual fund investments are subject to market risks, read all scheme related documents carefully

Step 7: Authorise Bajaj Finserv Mutual Fund to set up the mandate with the bank.

Then, read and accept the terms and conditions to proceed.

BAJAJ FINSERV ASSET MANAGEMENT LIMITED

Confirm Autopay Details

Bank Account Number:
XXXXX140017053

Mandate Amount:
₹10,00,000.00

Frequency:
As & When Presented

Start Date:
25/09/2024

End Date:
25/09/2064

Authentication Mode:
Net Banking

Purpose of Autopay Mandate:
Mutual Fund Investments

Edit

Let's Proceed

**Step 8: Check and confirm
your autopay details.**



**You will be redirected to
your bank's website or UPI
app to complete the
process.**



Your UMRN number will be shown on the screen. Save it for future reference.

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**